



*Ministero dell'Economia e delle Finanze*

PRESS RELEASE

**Tap Issuance reserved to Specialists in Government bonds**

The Ministry of Economy and Finance announces the following bonds' issuance that will be carried out on January the 21<sup>st</sup> 2021 through the electronic trading system. Only Specialists in Government bonds are allowed to participate.

The offered bonds will be:

<b>Type</b>	<b>BTP</b>	<b>BTP</b>	<b>BTP</b>
ISIN code	IT0005210650	IT0005340929	IT0005383309
Tranche	15	16	17
Issue date	August 01, 2016	August 01, 2018	September 01, 2019
Maturity date	December 01, 2026	December 01, 2028	April 01, 2030
Coupon	1.25%	2.80%	1.35%
Coupon payment date	June 01, 2021	June 01, 2021	April 01, 2021
Amount Max offered (mln €)	1,500		
Accrued coupon days	55	55	116

The allotment of the issued bonds will take place at the price offered by each operator and accepted by the MEF.

The issued amount will be set excluding all the bids submitted at prices deemed not to be convenient given market conditions.

The Tap issuance will start at **12:30 pm and finish no later than 13:30 pm** (CET).

Therefore Specialists are allowed to insert their bids within the terms defined above, through the electronic trading system, MTS spa – TRS section, with the usual conventions adopted on the market and well known by the market participants.

No placement fee will be paid for the transaction.

The transaction will be settled on January 25, 2021.

Rome, January 20, 2021