



Ministero dell'Economia e delle Finanze

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PRESS RELEASE

**BTP Italia Sixteenth Issuance aimed at financing measures in response to COVID-19 emergency:**

**ISIN code for the Second Phase dedicated to institutional investors**

The Ministry of Economy and Finance announces that, for the Second Phase of the sixteenth issuance of the BTP Italia aimed at financing measures in response to COVID-19 emergency, the ISIN code of the bond is IT0005410912.

The new BTP Italia – the bond indexed to Italian inflation (FOI index ex-tobacco, Indices of Consumer Prices for blue and white-collar households with the exclusion of tobacco) – has its first accrual date as of the 26<sup>th</sup> of May 2020 and maturity date as of the 26<sup>th</sup> of May 2025.

The Second Phase of the placement period, dedicated to institutional investors, will take place on the MOT (the Borsa Italiana's screen-based market for securities and government bonds) on the 21<sup>st</sup> of May 2020 from 10 a.m. to 12 p.m. Before the opening of this Phase, based on market conditions, the Treasury will set the definitive annual (real) coupon rate, at a level not less than the guaranteed minimum annual (real) coupon rate of 1.40 %, already announced on May 15<sup>th</sup>, 2020.

Please note that all the documents that illustrate the characteristics of the placement and distribution of the bond as well as the calculation method for the coupon and the capital revaluation can be found on the website of the Ministry of Economy and Finance.

Rome, May the 20<sup>th</sup>, 2020

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