



Ministero dell'Economia e delle Finanze

Syndicate placement results: BTP 30 YEARS

Date: January 09, 2024

ISIN Code	IT0005534141
Tranche	8th
Coupon	4.50%
Issue date	February 23, 2023
Maturity Date	October 01, 2053
Placement Date	January 09, 2024
Settlement Date	January 16, 2024
Amount Bid	82,356.475
Amount Allotted	5,000.000
Allotment Price	100.560
Gross Yield	4.515%
Accrued Coupon Days	107
Price for fiscal purpose	99.559

Issue Volume

Outstanding	14,500.000
Allotted to Specialists in supplementary placements and/or syndacated	10,500.000

Nominal Amounts are expressed in millions of Euros.

Gross Yields are calculated on 365 days basis.

The bond has been placed through a syndicate, structured with 5 lead managers: :

- CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK
- DEUTSCHE BANK A.G.
- BANCA MONTE DEI PASCHI DI SIENA S.P.A.
- GOLDMAN SACHS BANK EUROPE SE
- J.P. MORGAN SE

and with the rest of Specialists in Italian Government bonds participating as co-lead managers.