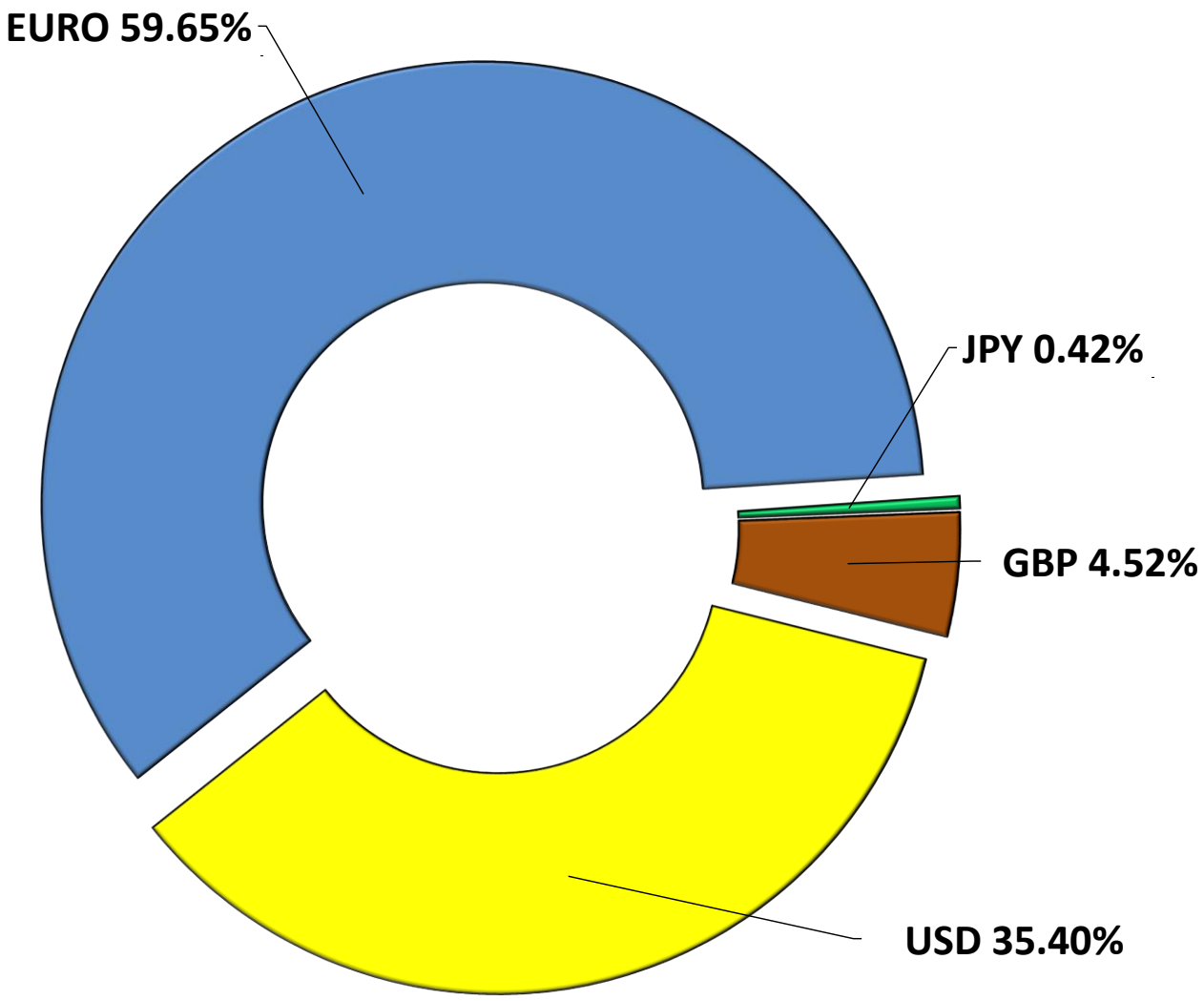
BOND ISSUED ON THE FOREIGN MARKETS
(foreign debt before swap as of June 30, 2021)

Rate	ISIN code	Issue date	Maturity date	Original currency Nominal amount *(mln.)*	Coupon
USD					
GLOBAL Fixed	US465410AH18	27-Sep-93	27-Sep-23	3,500	6.875%
GLOBAL Fixed	US465410BG26	27-Feb-03	15-Jun-33	2,000	5.375%
GLOBAL Fixed	US465410BX58	17-Oct-19	17-Oct-24	2,500	2.375%
GLOBAL Fixed	US465410BY32	17-Oct-19	17-Oct-29	2,000	2.875%
GLOBAL Fixed	US465410BZ07	17-Oct-19	17-Oct-49	2,500	4.000%
GLOBAL Fixed	US465410CA47	24-Nov-20	17-Feb-26	3,000	1.250%
GLOBAL Fixed	US465410CD85	06-May-21	06-May-24	2,000	0.875%
GLOBAL Fixed	US465410CC03	06-May-21	06-May-51	1,500	3.875%
			Total USD	***19,000***	
JPY					
E.M.T.N. Fixed	XS1971572596	29-Mar-19	29-Mar-23	25,000	0.885%
			Total JPY	***25,000***	
GBP					
E.M.T.N. Fixed	XS0089572316	04-Aug-98	04-Aug-28	1,500	6.00%
E.M.T.N. Fixed	XS0197336968	29-Jul-04	07-Dec-34	250	5.25%
			Total GBP	***1,750***	
EURO					
E.M.T.N. Floating	XS0098449456	28-Jun-99	28-Jun-29	905	80%CMS 30Y; Floor 4.25%
E.M.T.N. Fixed	XS0124812503	20-Feb-01	19-Feb-31	150	0 coupon
(1)E.M.T.N. Floating	XS0218274107	31-May-05	31-May-35	300	CMS10Y ;cap:6%
E.M.T.N. Floating	XS0233944056	09-Nov-05	02-Nov-25	200	Max {0. Min [10*(CMS10 – CMS2), 6mEuribor + 1.50%)]}
E.M.T.N. Fixed	XS0247541971	28-Mar-06	28-Mar-36	192	4.425% interest fully funded / 4.425%
E.M.T.N. Floating	XS0253994809	11-May-06	11-May-26	215	5.07% / 10y CMS; cap 8.80%
E.M.T.N. Inflation Index	XS0280146357	05-Jan-07	15-Sep-57	1,219	1.85% real coupon
E.M.T.N. Inflation Index	XS0293217799	30-Mar-07	15-Sep-62	305	2.00% real coupon
E.M.T.N. Inflation Index	XS0342993747	23-Jan-08	15-Sep-58	599	2.20% real coupon
EUROBOND Fixed	ITSSD1603026	16-Mar-09	16-Mar-26	258	5.26%
E.M.T.N. Fixed	XS0515753183	11-Jun-10	11-Jun-60	250	4.85%
EUROBOND Fixed	XF0000B49730	06-Sep-10	01-Nov-23	125	4.10%
EUROBOND Fixed	XF0000B49748	06-Sep-10	03-Mar-25	125	4.20%
E.M.T.N. Fixed	XS0572691979	23-Dec-10	23-Dec-21	150	4.45%
E.M.T.N. Inflation Index	XS0573950101	04-Jan-11	01-Sep-22	569	2.85% real coupon
E.M.T.N. Fixed	XS0644776683	01-Jul-11	31-Dec-27	1,015	5.97%
E.M.T.N. Inflation Index	XS0740661516	01-Feb-12	25-Jul-42	255	4.2% real coupon
E.M.T.N. Fixed	XS0747189651	13-Feb-12	31-Dec-24	10	3.444%
E.M.T.N. Fixed	XS0970703772	11-Sep-13	11-set-53	500	5.050%
E.M.T.N. Fixed	XS0936805612	28-May-13	28-May-63	500	4.750%
E.M.T.N. Inflation Index	XS1022037805	24-Jan-14	24-Jan-44	267	2.97% real coupon
E.M.T.N. Inflation Index	XS1121804279	15-Oct-14	15-Sep-28	1,068	1.51% real coupon
E.M.T.N. Fixed	XS1180157544	02-Feb-15	02-Feb-28	1,000	1.862%
E.M.T.N. Fixed	XS1180459395	02-Feb-15	02-Feb-32	500	2.192%
E.M.T.N. Inflation Index	XS1192711189	18-Feb-15	18-Feb-43	320	1.19% real coupon
E.M.T.N. Fixed	XS1199014306	05-Mar-15	05-Mar-29	500	1.771%
E.M.T.N. Fixed	XS1199008670	05-Mar-15	05-Sep-32	500	2.00%
E.M.T.N. Fixed	XS1227831382	06-May-15	06-May-28	500	1.666%
E.M.T.N. Fixed	XS1236858657	22-May-15	22-May-27	700	2.127%
E.M.T.N. Inflation Index	XS1405801041	04-May-16	04-May-46	686	1.483% real coupon
E.M.T.N. Fixed	XS1413812881	18-May-16	18-May-29	800	1.913%
E.M.T.N. Fixed	XS1435990863	22-Jun-16	22-Jun-31	700	1.901%
E.M.T.N. Fixed	XS1505666815	17-Oct-16	17-Apr-27	900	1.448%
E.M.T.N. indicizzato	XS2088745430	02-Dec-19	01-Sep-39	813	0.913% indexed to European inflation
(2)EUROBOND Fixed	XS0181673798	27-Jan-20	27-Jan-48	1,400	5.345%
E.M.T.N. Floating	XS2265524210	02-Dec-20	02-Dec-40	725	3m Euribor +1.11%
			Total EURO	***19,219***	
Ispa EURO (3)					
E.M.T.N. Fixed	IT0003621460	06-Feb-04	31-Jul-24	3,250	5.125%
E.M.T.N. Fixed	IT0003685093	06-Jul-04	31-Jul-34	2,200	5.200%
E.M.T.N. Floating	IT0003805295	04-Mar-05	31-Jul-45	850	Euribor 12 M + spread 0.23% (amortizing)
E.M.T.N. Floating	IT0003838031	25-Apr-05	31-Jul-45	1,000	Euribor 12 M + spread 0.235% (amortizing)
E.M.T.N. Floating	IT0003874523	30-Jun-05	31-Jul-35	300	3.5% (since 2009 CMS 10y cap 6.0%)
E.M.T.N. Floating	IT0003877310	30-Jun-05	31-Jul-35	100	3.5% (since 2009 CMS 10y cap 6.1%)
			Total Ispa Bonds	***7,700***	

(1) 12mEuribor+0.10% from May 2005 to May 2007; CMS10Y from June 2007 to 2035.

(2) Debt raised by Rome Capital

(3) Debt raised by Infrastrutture S.p.A.

DEBT AT ISSUANCE AS OF JUNE 30, 2021