

## Exchange transaction via electronic trading system

Roma, 16 October 2014

<b>Issued bond</b>	<b>BTP 01 Nov 2023</b>			
ISIN code	IT0000366655			
Coupon	9.00%			
Allotted amount*	1,000.000			
Outstanding amount*	12,226.155			
Transaction date	16 Oct 2014			
Settlement date	20 Oct 2014			
Weighted average price	154.702			
Minimum accepted price	154.540			
Maximum accepted price	154.860			
Coupon accrued days	172			
<b>Bought back bonds</b>	<b>BTP 01 Aug 2015</b>	<b>CCTeu 15 Dec 2015</b>	<b>BTP 01 Feb 2017</b>	<b>CCTeu 15 Oct 2017</b>
ISIN code	IT0003844534	IT0004620305	IT0004164775	IT0004652175
Coupon	3.75%	1.133% <sup>(1)</sup>	4.00%	0.982% <sup>(1)</sup>
Buyback price	102.520	100.600	107.380	100.580
Amount bought back*	702.031	299.757	302.426	199.808
Outstanding amount*	23,968.939	15,017.503	24,898.375	14,846.646

<sup>(1)</sup>Current semi-annual coupon yield

(\*) Million euros

Placement reserved to the Specialists in Government Bonds.