

Result Exchange Offer: BTP 1 August 2018

Rome, 05 April 2011

Bond issued	BTP 1 August 2018				
ISIN code	IT0004361041				
Coupon	4.50%				
Allotted amount (*)	2,708				
Outstanding amount (*)	22,308				
Transaction date	5 April 2011				
Settlement date	8 April 2011				
Weighted average price	101.08				
Minimum accepted price	101.02				
Maximum accepted price	101.12				
Coupon accrued days	66				
Bonds bought back	BTP 01 Feb 2012	BTP 01 Mar 2012	BTP 15 Apr 2012	CCT 01 Mar 2014	CCT 01 Jul 2016
ISIN code	IT0003190912	IT0004467483	IT0004220627	IT0004224041	IT0004518715
Coupon	5.00%	3.00%	4.00%	0.80% ⁽¹⁾	1.00% ⁽¹⁾
Buyback price	102.66	101.09	102.11	98.68	96.65
Amount bought back (*)	836.859	314.952	440.576	486.564	651.531
Outstanding amount (*)	26,315.607	14,871.255	16,130.707	13,434.283	15,077.973

⁽¹⁾ Current semi-annual coupon

(*) Million euro

Placement reserved to the Specialists in Government Bonds.