

Result Exchange Offer: BTP 1 February 2018

Rome, 8 February 2011

Bond issued	BTP 1 February 2018				
ISIN code	IT0004273493				
Coupon	4.5%				
Allotted amount (*)	2,170				
Outstanding amount (*)	24,806.256				
Transaction date	8 February 2011				
Settlement date	11 February 2011				
Weighted average price	102.033				
Minimum accepted price	102				
Maximum accepted price	102.3				
Coupon accrued days	10				
Bonds bought back	BTP 01 Feb 2012	BTP 01 Mar 2012	CCT 01 Mar 2012	BTP 15 Apr 2012	BTP 01 Jun 2013
ISIN code	IT0003190912	IT0004467483	IT0003858856	IT0004220627	IT0004612179
Coupon	5%	3%	0.65% ⁽¹⁾	4%	2%
Buyback price	103.04	101.17	99.90	102.35	98.20
Amount bought back (*)	529.778	418.480	566.763	229.264	452.102
Outstanding amount (*)	27,152.466	15,186.207	12,385.948	16,571.283	17,166.723

⁽¹⁾ Current semi-annual coupon

(*) Million euro

Placement reserved to the Specialists in Government Bonds.