

# Result Exchange Offer: BTP 1 February 2013

Rome, March 7<sup>th</sup> 2008

<b>Bond issued</b>	<b>BTP 1 February 2013</b>				
ISIN Code	IT0003357982				
Coupon	4.75%				
Amount Allotted(*)	865.500				
Transaction Date	07 March 2008				
Settlement Date	12 March 2008				
Weighted Average Price	103.47731				
Minimum Accepted Price	103.390				
Maximum Accepted Price	103.650				
Coupon Accrued Days	40				
<b>Bond to be bought back</b>	<b>BTP 01 May 08</b>	<b>BTP 15 June 08</b>	<b>CCT 01 July 09</b>	<b>CCT 01 Oct 09</b>	<b>CCT 01 June 10</b>
ISIN Code	IT0001224309	IT0003877708	IT0003219711	IT0003384903	IT0003497150
Coupon	5.00%	2.50%	2.10% <sup>(1)</sup>	2.15% <sup>(1)</sup>	2.15% <sup>(1)</sup>
Buyback price	100.120	99.610	100.115	100.100	100.030
Amount Bought Back	178.774	59.194	78.539	129.191	449.522
Outstanding Amount	21,994.861	17,486.117	12,106.716	11,789.827	12,195.769

<sup>(1)</sup> Semi-annual current coupon

## Security Outstanding (\*)

<b>Outstanding</b>	<b>Of which allotted to Specialists (dedicated placements)</b>
<b>18,808.500</b>	<b>2,558.5</b>

(\*) Million Euro.

Placement dedicated to "Specialists in Government Bonds".