



Ministero dell'Economia e delle Finanze

PRESS RELEASE

Placement results of the new 30-year BTP

The Ministry of Economy and Finance announces the placement results of the first tranche of the new 30-year BTP. The bond, maturing on the 1st September 2052 with accrual date 12th January 2022, has a 2.15% annual coupon, paid on a semi-annual basis. The settlement date of the transaction is set on the 12th January.

The amount of 7 billion Euro has been issued at a re-offer price of 99.987 equivalent to a 2.162% gross annual yield.

The bond has been placed through a syndicate, structured with five *lead managers*, Barclays Bank Ireland PLC, BNP Paribas, Deutsche Bank A.G, Intesa Sanpaolo S.p.A. and J.P. Morgan AG, and with the rest of Specialists in Italian Government bonds invited as *co-lead managers*.

Details regarding the demand composition will follow in the next press release of the Ministry.

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Rome, January 5th, 2022