



Ministero dell'Economia e delle Finanze

PRESS RELEASE

BTP Italia eighteenth issuance: definitive annual coupon rate set at 1.60%

The Ministry of Economy and Finance announces that the definitive annual (real) coupon rate of the eighteenth BTP Italia, the government bond indexed to Italian inflation (FOI index ex-tobacco, Indices of Consumer Prices for blue and white-collar households with the exclusion of tobacco), with first accrual date as of the 22nd of November 2022 and maturity date as of the 22nd of November 2028, is set at 1.60%.

The Ministry of Economy and Finance reminds that for the Second Phase of the placement period of the BTP Italia, dedicated to institutional investors, the ISIN code of the bond is IT0005517195.

Today, at the closing of the Second Phase, a press release will recall the amount issued during the First Phase and disclose the amount issued during the Second Phase of the placement period.

The information contained herein is not for publication or distribution, directly or indirectly, in or into the United States of America. The materials do not constitute an offer of securities for sale in the United States. The securities discussed herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "US Securities Act") and the securities may not be offered or sold in the United States of America absent registration or an exemption from registration as provided in the U.S. Securities Act, and the rules and regulations thereunder. No public offering of securities is being or will be made in the United States of America. Accordingly, the securities are being offered, sold or delivered only to persons outside the United States in offshore transactions in reliance on Regulation S under the US Securities Act.

Rome, November the 17th, 2022