



Ministero dell'Economia e delle Finanze

PRESS RELEASE

BTP Italia Seventeenth Issuance:

ISIN code for the Second Phase dedicated to institutional investors

The Ministry of Economy and Finance announces that, for the Second Phase of the seventeenth issuance of the BTP Italia, the ISIN code of the bond is IT0005497000.

The new BTP Italia – the bond indexed to Italian inflation (FOI index ex-tobacco, Indices of Consumer Prices for blue and white-collar households with the exclusion of tobacco) – has its first accrual date as of the 28th of June 2022 and maturity date as of the 28th of June 2030.

The Second Phase of the placement period, dedicated to institutional investors, will take place on the MOT (the Borsa Italiana's screen-based market for securities and government bonds) on the 23rd of June 2022 from 10 a.m. to 12 p.m. Before the opening of this Phase, based on market conditions, the Treasury will set and release the definitive annual (real) coupon rate, at a level not less than the guaranteed minimum annual (real) coupon rate of 1.60 %, already announced on June 17th, 2022.

Please note that all the documents that illustrate the characteristics of the placement and distribution of the bond as well as the calculation method for the coupon and the capital revaluation can be found on the website of the Ministry of Economy and Finance (www.mef.gov.it/btpitalia2022).

Rome, June the 22nd, 2022

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