

## Ministero dell'Economia e delle Finanze

## PRESS RELEASE Issuance of a new 15-year BTP

The Republic of Italy has mandated Barclays Bank Ireland PLC, Goldman Sachs Bank Europe SE, J.P. Morgan SE, Nomura Financial Products Europe GmbH and UniCredit S.p.A for a new syndicated 15-year BTP due 1<sup>st</sup> March 2038, for an amount not exceeding 5 billion Euro (no grow). The transaction will be launched in the near future subject to market conditions. FCA/ICMA stabilisation.

Not for release, directly or indirectly, in or into the United States of America, Australia, Canada or Japan. This document (and the information contained herein) does not contain or constitute an offer of securities for sale, or solicitation of an offer to purchase securities, in the United States, Australia, Canada or Japan or any other jurisdiction where such offer or solicitation would be unlawful. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States or to U.S. persons unless the securities are registered under the Securities Act, or an exemption from the registration requirements of the Securities Act is available. No public offering of such securities is intended to be made in the United States.

Rome, May 23rd, 2022