



Ministero dell'Economia e delle Finanze

Exchange transaction results via Bank of Italy

|                  |                   |
|------------------|-------------------|
| Transaction date | November 28, 2022 |
| Settlement date  | November 30, 2022 |

|                        |              |
|------------------------|--------------|
| <b>Issued bond</b>     | <b>BTP</b>   |
| ISIN Code              | IT0005521981 |
| Issue date             | Nov 30 2022  |
| Maturity Date          | Apr 01 2028  |
| Coupon                 | 3.40 %       |
| Tranche                | 1st          |
| Accrued coupon days    | 0            |
| Allotment Price        | 99.380       |
| Allotted amount(**)    | 5,000.000    |
| Outstanding amount(**) | 5,000.000    |

| <b>Bought back bond</b> | <b>CCTeu</b> | <b>BTP</b>       | <b>BTP</b>   | <b>CCTeu</b> | <b>CCTeu</b> |
|-------------------------|--------------|------------------|--------------|--------------|--------------|
| ISIN Code               | IT0005185456 | IT0005215246(**) | IT0005482309 | IT0005399230 | IT0005311508 |
| Issue date              | Jan 15 2016  | Sep 15 2016      | Jan 28 2022  | Dec 15 2019  | Oct 15 2017  |
| Maturity Date           | Jul 15 2023  | Oct 15 2023      | Nov 29 2023  | Dec 15 2023  | Apr 15 2025  |
| Coupon                  | 1.063 % (1)  | 0.65 %           | 0.00 %       | 0.658 % (1)  | 2.962 % (1)  |
| Accrued coupon days     | 138          | 46               | 1            | 168          | 46           |
| Buyback price           | 100.360      | 98.413           | 97.525       | 100.517      | 101.700      |
| Amount bought back(**)  | 659.498      | 235.799          | 1,304.618    | 823.576      | 1,941.883    |
| Outstanding amount(**)  | 11,764.111   | 17,233.201       | 13,608.117   | 9,064.912    | 16,814.842   |

(\*) The security has at least one tranche issued "ad hoc" for REPO operations.

(\*\*) Million euros

(1) Annual yield referred to the current semi-annual coupon

Placement reserved to the Specialists in Government Bonds.