



Ministero dell'Economia e delle Finanze

Syndicate placement results: BTP 15 YEARS

Date: May 24, 2022

ISIN Code	IT0005496770
Tranche	1st
Coupon	3.25%
Issue date	March 01, 2022
Maturity Date	March 01, 2038
Placement Date	May 24, 2022
Settlement Date	May 31, 2022
Amount Bid	24,782.345
Amount Allotted	5,000.000
Allotment Price	99.651
Gross Yield	3.305%
Accrued Coupon Days	91
Price for fiscal purpose	99.651

Issue Volume

Outstanding	5,000.000
Amounts allotted to Specialists in supplementary placements and/or syndacated	5,000.000

Nominal Amounts are expressed in millions of Euros.

Gross Yields are calculated on 365 days basis.

The bond has been placed through a syndicate, structured with 5 lead managers: :

- J.P. MORGAN SE
- GOLDMAN SACHS BANK EUROPE SE
- UNICREDIT SPA
- BARCLAYS BANK IRELAND PLC
- NOMURA FINANCIAL PRODUCTS EUROPE GMBH

and with the rest of Specialists in Italian Government bonds participating as co-lead managers.