



Ministero dell'Economia e delle Finanze

Syndicate placement results: BTP 20 YEARS

Date: January 10, 2023

ISIN Code	IT0005530032
Tranche	1st
Coupon	4.45%
Issue date	September 01, 2022
Maturity Date	September 01, 2043
Placement Date	January 10, 2023
Settlement Date	January 17, 2023
Amount Bid	26,708.000
Amount Allotted	7,000.000
Allotment Price	99.606
Gross Yield	4.529%
Accrued Coupon Days	138
Price for fiscal purpose	99.606

Issue Volume

Outstanding	7,000.000
Allotted to Specialists in supplementary placements and/or syndacated	7,000.000

Nominal Amounts are expressed in millions of Euros.

Gross Yields are calculated on 365 days basis.

The bond has been placed through a syndicate, structured with 5 lead managers: :

- CITIBANK EUROPE PLC
- INTESA SANPAOLO SPA
- BNP PARIBAS
- BARCLAYS BANK IRELAND PLC
- GOLDMAN SACHS BANK EUROPE SE

and with the rest of Specialists in Italian Government bonds invited as co-lead managers.