



Ministero dell'Economia e delle Finanze

Syndicate placement results: BTP 30 YEARS

Date: February 16, 2023

ISIN Code	IT0005534141
Tranche	1st
Coupon(*)	4.50%
Issue date	February 23, 2023
Maturity Date	October 01, 2053
Placement Date	February 16, 2023
Settlement Date	February 23, 2023
Amount Bid	26,466.000
Amount Allotted	5,000.000
Allotment Price	99.559
Gross Yield	4.578%
Accrued Coupon Days	0
Price for fiscal purpose	99.559

Issue Volume

Outstanding	5,000.000
Allotted to Specialists in supplementary placements and/or syndacated	5,000.000

(*) First short coupon: - with accrual period: February 23, 2023 - April 01, 2023 (37 days) - After the first, the ordinary cycle will be: Oct 01 - Apr 01

*Nominal Amounts are expressed in millions of Euros.
Gross Yields are calculated on 365 days basis.*

The bond has been placed through a syndicate, structured with 5 lead managers: :

- NOMURA FINANCIAL PRODUCTS EUROPE GMBH
- DEUTSCHE BANK A.G.
- SOCIETE GENERALE INV. BANKING
- UNICREDIT SPA
- J.P. MORGAN SE

and with the rest of Specialists in Italian Government bonds participating as co-lead managers.